## **ARTICLE 15**

## CLASS SIZE/CASELOAD

- 15.1 Maintaining manageable class sizes within the District is an essential component of providing the district's students with a quality education. The purpose of this article is to establish a means for determining the number of bargaining unit members assigned to school sites and the sizes of classes taught, and related services provided by the Association's bargaining unit members.
- 15.2 The following are the District's staffing ratios:

Grade	Ratio	Notes
TK, K – 5	29:1	
6-8	29:1	
9 – 12	27:1	
Continuation High Schools	22:1	80% of enrollment

- 15.2.1 Staffing ratios are the basis for determining the minimum number of teachers assigned to school sites.
- 15.2.2 The minimum number of teachers assigned to each site will be based on estimated enrollment figures as determined by the District. Commencing with school year 2019-2020, the TK-3 Grade Span Adjustment shall be 25/28.
- 15.2.3 The District may exceed the staffing ratios established in this Article when the revenue from the State is reduced or other financial constraint makes the retention of these guidelines impossible.
- 15.3 The following classroom pupil-teacher ratios are guidelines for establishing student class sizes at school sites:

Class Size				
	<u>Target</u> <u>Ratios</u>	Maximum 5 Period Load	Notes	
Elementary				
TK/K (GSA)	25/28:1	N/A		
1-3 (GSA)	25/28:1	N/A		
Grades 4 – 6	32:1	N/A		
4/5 Prep	32:1	N/A	Except during state testing periods	
Special Day Class (Elementary)	15:1			
Secondary				
Basic/Advanced, ELD, SEI, Sheltered	30:1	175	The consequence for exceeding the target ratio or maximum class load in secondary academic classes is set forth in Section 15.3.1.1	
Academic	35:1	175	<ul> <li>The consequence for exceeding the target ratio or maximum class load in secondary academic classes is set forth in Section 15.3.1.1</li> </ul>	
Special Day Class/RSP (Middle and High School)	15:1 (5 period day)	75	<ul> <li>The consequence for exceeding the target ratio or maximum class load in 5-period secondary RSP or SDC classes is set forth in Section 15.3.1.1</li> </ul>	
	18:1 (4 period day)	72	<ul> <li>The consequence for exceeding the maximum class load in 4-period secondary RSP or SDC classes is set forth in Section 15.3.2</li> </ul>	
Continuation High School	26:1	110	All regular classes with the exception of Physical Education	
			<ul> <li>Continuation high school pupil-teacher ratio shall follow the requirements of the California Education Code small school staffing formula.</li> </ul>	
			<ul> <li>The consequences for exceeding the target ratio or maximum class load in Continuation High School classes is set forth in Section 15.3.2</li> </ul>	
Digital/Online Courses (gen ed courses only)	40:1		May not exceed statutory and/or facilities/equipment requirements.	
			<ul> <li>Curriculum such as, but not limited to APEX, Cyber High, A+/CBI</li> </ul>	
High School Counselor	N/A	N/A	6 counselors assigned per site	
Middle School and Continuation High School Counselor	N/A	N/A	2 counselors assigned per site	
Elementary School Counselor	N/A	N/A	0.5 counselor assigned per site	

- 15.3.1 When the class size exceeds the target ratio in elementary classes on the 20th day of school during the first semester, the remedy shall be additional financial compensation to the bargaining unit member based upon the member's prorated per diem basis until the class no longer exceeds the target ratio listed in 15.3.
  - 15.3.1.1 For days 1-20 of student attendance during the first semester, the number of students in excess of the target ratio on day 20 shall be determined. All days with class sizes in excess of the target ratio are eligible for compensation per student up to the number of students in excess on the 20th day.
  - 15.3.1.2 Beginning the 21st day of student attendance during the first semester, the remedy shall be based upon a per-student basis.
- 15.3.2 When the class size exceeds the target ratio in secondary classes on the 20th day of school during the first semester and five (5) school days in the second semester, the remedy shall be additional financial compensation to the bargaining unit member on a prorated per diem basis based on a one-sixth (1/6) additional period assignment until the class no longer exceeds the target ratio as listed in 15.3.
  - 15.3.2.1 For days 1-20 of student attendance during the first semester, the number of students in excess of the target ratio on day 20 shall be determined. All days with class sizes in excess of the target ratio are eligible for compensation per student up to the number of students in excess on the 20th day.
  - 15.3.2.2 Beginning the 21st day of student attendance during the first semester or after the fifth (5<sup>th</sup>) day of student attendance during the second semester, the remedy shall be based upon a per-student basis.
  - 15.3.2.3 When an RSP or Special Day Class at a secondary site is organized on a four (4)-hour per-day format and where the enrollment exceeds the maximum teacher load, the remedy shall be financial compensation to the bargaining unit member on a prorated per diem basis based on a one-fifth (1/5) additional period assignment until the maximum teacher load is reduced below the respective maximum. Should a secondary site be unable to create a four (4)-hour per-day format, the Site Administrator shall provide rationale to the Association upon request.

When one period is a preparation period and the other period is designated for testing, writing of IEPs, and collaboration, testing and writing of IEPs may include students outside of the caseload. For the purpose of testing and writing IEPs, class size may rise above the Target Ratio without compensation. Assignment of these duties shall be equitably distributed.

15.3.3 "Academic" secondary classes shall include all secondary classes other than those listed in Section 15.3.3.

- 15.3.4 Class size for non-academic secondary classrooms including, but not limited to, art, music, shop, speech, business, home economics, and physical education shall comply with the physical facilities, supplies, and equipment.
- 15.3.5 Each school shall attempt to equalize the student group compositions within classrooms.
- 15.4 Basic caseloads for the following special education teachers and specialists shall be:
  - 15.4.1 Resource Specialist (RSP): 28 students
  - 15.4.2 RSP (extend year assignments): 31 students
  - 15.4.3 Special Day Class (SDC) Secondary: 18 students
  - 15.4.4 Special Day Class (SDC) Elementary: 15 students
  - 15.4.5 Language Speech and Hearing (LSH): 55 students
  - 15.4.6 Visually Impaired (VI): 35 students
  - 15.4.7 LSH (extended year assignments): 60 students
  - 15.4.8 Orientation and Mobility (O & M): 20 students
  - 15.4.9 Orthopedically Impaired (OI): 30 students
  - 15.4.10 Deaf and Hard of Hearing (DHH): 35 students
- 15.5 The District and Association agree to the following regarding bargaining unit member duties related to "excess caseloads" and the "determination of services" for the services listed in Section 15.4 above.
  - 15.5.1 For each student serviced in excess of the caseload set forth in Section 15.4 above, the bargaining unit member providing the service shall be compensated for one hour per week at a rate equal to the bargaining unit member's hourly per diem rate.
    - 15.5.1.1 Services subject to compensation shall include assessment duties in connection with the development or update of Individual Education Plans (IEPs) and related meetings.
    - 15.5.1.2 Excess caseload refers to only the special education students in excess of basic caseload who have current or outdated IEPs that still require special education services. Students without an IEP shall not be counted as part of the excess caseload.
    - 15.5.1.3 The state register shall be used to document the existence of excess caseload.
  - 15.5.2 Specialists/teachers who accept a "Determination of Services" assignment shall be paid at their per diem hourly rate.
    - 15.5.2.1 "Determination of Services" means services provided by bargaining unit members listed in Section 15.4 above to students without IEPs at sites where, due

- to a vacancy, leave of absence, or other long-term absence, there is no bargaining unit member qualified and available to provide the services.
- 15.5.2.2 "Determination of services" shall include, but not be limited to, initial assessments, reports, observations, Student Study/Intervention Team meetings, and Special Education Review Team meetings for non-identified students.
- 15.5.3 For elementary RSP and SDC only, a week will be defined as five (5) consecutive days, Monday through Friday, during which the student receives services on at least three (3) days.
  - 15.5.3.1 The state register will be used to document this service.
- 15.5.4 Acceptance of additional compensation and duties under Section 15.5 shall be voluntary on the part of the bargaining unit member.
  - 15.5.4.1 When an excess caseload exists, and the District does not immediately provide an additional specialist or teacher to serve the excess caseload student(s), the specialists or teachers at the affected site may volunteer to service the excess caseload student(s) and be compensated as described in Section 15.5.1.
  - 15.5.4.2 If no bargaining unit member at the affected site volunteers to service the above referenced students, the District shall provide an additional specialist/teacher to service the excess caseload student(s).
- 15.5.5 Specialists/teachers who service excess caseload students shall receive additional aide time, if available, at a rate of one (1) hour per five (5) excess caseload students.
- 15.5.6 Compensation for assessment or meetings in connection with Student Study Team referrals is specifically excluded from this agreement with the exception of "Determination of Services" assignments.
- 15.6 Upon the request of the Association President, the District will provide the Association President with the most current and accurate information available about the number of students at a school site, grade level, or class.
  - 15.6.1 The Association and the District will jointly establish a Class Size Committee to monitor instances of excess class size at individual schools.
    - 15.6.1.1 Committee membership will include:
      - (A) The Association President or designee
      - (B) One representative of the Association as designated by the Association President
      - (C) The Deputy Superintendent, School Support, or designee
      - (D) The Associate Superintendent of Human Resources or designee

- (E) When individual site overloads are discussed, the site Principal or designee and Association building representative of the site shall be members of the committee.
- 15.6.1.2 The duties of the committee include the following:
  - (A) Review of efforts made by the District to maintain class sizes or caseloads target ratios.
  - (B) Review of specific site overloads created when a class is in violation of the guidelines established in sections 15.2 and 15.3.
    - (1) The review of site overloads shall include:
      - An analysis of the reasons for cases of excess class size limits
      - The alternatives available to alleviate the situation
  - (C) Recommend specific actions the Superintendent can take to address each site overload.
- 15.6.1.3 The committee shall meet upon the request of either the District Superintendent or President of the Association.
- 15.6.2 The District and the Association shall also establish a committee to monitor class size in secondary physical education classes.
  - 15.6.2.1 The Association will appoint bargaining unit member(s) to serve on this committee.
  - 15.6.2.2 The committee will meet when requested by the District or Association.